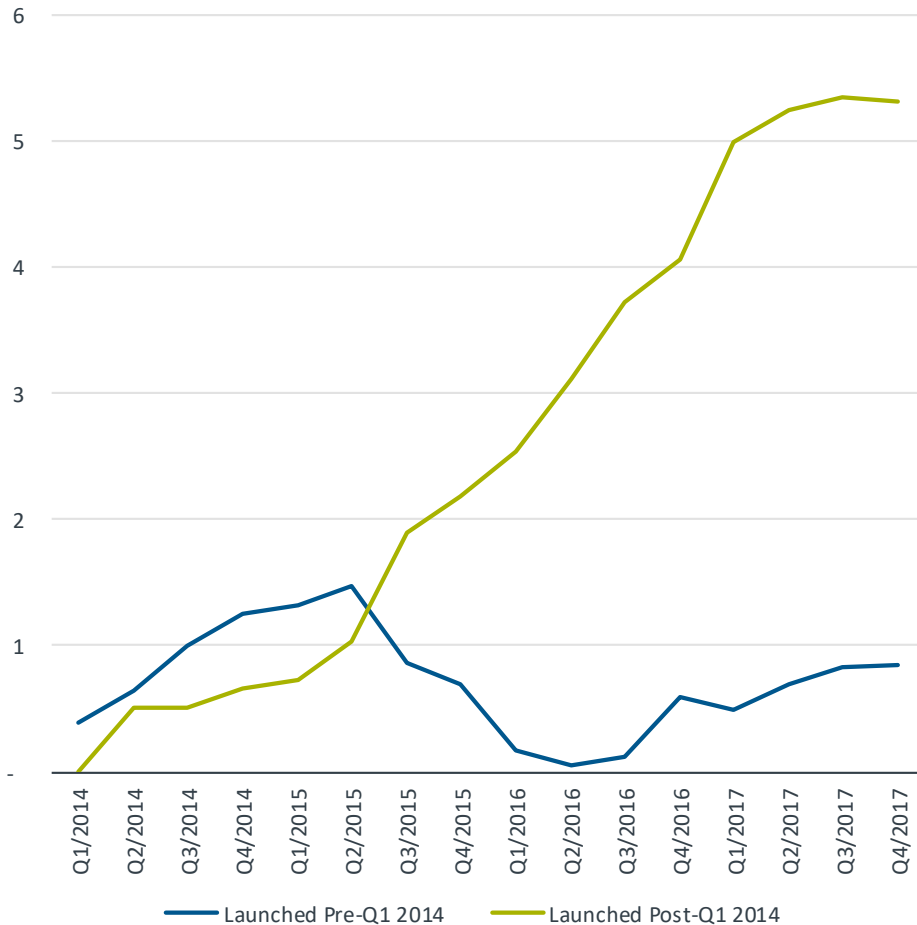


INSIGHT OF THE WEEK

# Multi-asset income continues to thrive post freedoms

## Multi-asset Income cumulative net flow, by launch date

£bn (2014-17)



### Broadridge Insights

#### Recent fund launches benefit from multi-asset income bonanza

Multi-asset income funds can be used by DC plans in the accumulation phase of an individual's retirement savings journey, but they have also emerged as popular products for members who opt for drawdown at retirement. The fact that they can generate a stable income yield that competes favourably with annuity income rates, while also maintaining asset growth potential and the ability to pass wealth on upon death, makes them attractive among retirees.

As the data tracked within Broadridge GMI show, it is mainly the funds launched around the time pensions freedoms came into effect in 2015 that have benefited most from this trend.

### Insights drawn from our UK DC and RI Insight stream

#### An intelligence service focused on the UK DC and RI markets

- Analysis of the full retirement savings landscape
- Current and future opportunity analysis
- 10 year forecasts of opportunity and market development



Broadridge UK DC and RI Market Insight

For more information about our data or insights on this topic  
Please contact [laura.cohen@broadridge.com](mailto:laura.cohen@broadridge.com) or call +44 207551 - 3331

Visit the Distribution Insights Hub at  
[broadridge.com/resource/distribution-insights](https://broadridge.com/resource/distribution-insights)