

BRx Match

The Difference in reconciliation

Reconciliation of data takes many forms and serves multiple purposes whether it's critical operational or risk control, underpinning transformation projects or delivering complex time critical regulator mandated processes. The challenge has been performing the variety of tasks with a single reconciliation platform. Tools designed for business-users frequently lack the rich features to handle the most complex reconciliations and vice versa; traditional enterprise reconciliation platforms are often too expensive and time-consuming to apply to non-critical reconciliations. This leaves firms using multiple solutions including non-audited, uncontrolled manual processes.

Broadridge's BRx Match addresses these challenges through a truly holistic cloud-based reconciliation and matching solution. All in one platform – BRx Match solves both complex and simple reconciliations, with business user self-build functionality. It automates the entire reconciliation process from the earliest point, resulting in improved efficiency, business control, transparency, and accuracy, while reducing risk and total cost of ownership..

FAST FACTS

What is BRx Match?

A truly holistic cloud-based reconciliation and matching solution providing rapid onboarding of any type of reconciliation process

Who is BRx Match for?

Any client large or small across the financial sector will benefit from the introduction of BRx Match into their process.

What type of data can BRx Match process?

A reconciliation platform designed to support data of any type, size and format, from simple text files and spreadsheets, through to complex xml and proprietary formats.

ONE PLATFORM FOR ALL YOUR RECONCILIATION NEEDS

- Broadridge's BRx Match is a single, cloud-based platform for complex reconciliations, intersystem reconciliations and data integrity requirements, removing the need to buy more than one reconciliation solution.
- It tackles the most complex reconciliations whilst offering business users self-service capabilities to onboard simpler reconciliations and run real time data matching exercises, delivering more control and faster onboarding.
- Consolidating to one platform means you have a single control solution for all reconciliations; business users and dedicated reconciliation teams access the same platform, with a combined audit trail, single archive and same user experience.
- Have confidence in your reconciliations with a fully audited process. Every action taken, both automated and manual is recorded and retained for future reference.
- Tackling both reconciliation and data integrity challenges, BRx Match improves productivity and delivers greater operational and risk control.
- Bespoke reconciliation needs can be quickly and easily onboarded by the end user via the self-service module.



EFFICIENCY AND SIMPLIFICATION FOR CLEARER RECONCILIATIONS

- BRx Match provides better insights into operational and regulatory risk helping firms make quicker, more informed decisions and take immediate actions.
- It drives enhanced efficiency and simplification in an organization's reconciliations and exception management workflow.
- Complex reconciliations can be designed, built, tested and put into production with our professional services teams using a fast-track deployment methodology. Alternatively, the system provides predefined models that can be up and running quickly but can be tailored to meet specific client requirements.
- With business user self-build capabilities, the platform accelerates the onboarding of new reconciliations to deliver unparalleled control and a consistent user experience with full audit trail, holistic reporting and dashboarding capabilities.
- Simple online connectivity to a flexible scalable platform that can transform as your business needs change.
- An extensive library of out-of-the-box data connectors ready to get your reconciliations up and running quickly and easily

POWERFUL TECHNOLOGY BEHIND YOUR RECONCILIATIONS

- Utilising the latest innovations in reconciliation technologies to deliver flexible, scalable processing whatever the complexity of your reconciliations.
- A single cloud platform for complex reconciliations, intersystem reconciliations and data integrity requirements.
- A simple 5-step approach to self-build enables business users to build, test and refine new reconciliations continuously.

- Provided as a cloud based managed service BRx Match accelerates the onboarding of new reconciliations within a control framework that provides exception management, a full audit trail, archive and intuitive user experience.
- Workflow driven exception management processes within BRx Match introduce repeatable paths to resolving breaks.
- Optional BRx Allocate module brings AI driven technology to the exception management process further reducing the time to resolve exceptions, reducing risk and lowering costs.
- Utilizing an AI & Machine learning framework users can continually improve time consuming tasks such as break allocation.

KEY FUNCTIONALITY

- **Self-Service:** Puts the power of onboarding new reconciliations in the hands of the user.
- **Connectivity:** Extensive range of out-of-the-box libraries available and simple onboarding of new or custom sources.
- **Data Enrichment:** Make your data work for you to deliver higher quality reconciliations.
- **Matching:** Hybrid Reconciliation Engine at the core of the solution delivering flexible scalable repeatable matching.
- **Exception Management:** Flexible workflow-based exception resolution with an AI driven module.
- **Reporting and Data Visualisation:** Access any data quickly and easily via a fully functional, flexible user Interface.

CONTACT US

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Broadridge Financial Solutions (NYSE: BR), a global Fintech leader with \$6 billion in revenues, provides the critical infrastructure that powers investing, corporate governance, and communications to enable better financial lives. We deliver technology-driven solutions that drive business transformation for banks, broker-dealers, asset and wealth managers and public companies. Broadridge's infrastructure serves as a global communications hub enabling corporate governance by linking thousands of public companies and mutual funds to tens of millions of individual and institutional investors around the world. Our technology and operations platforms underpin the daily trading of more than U.S. \$10 trillion of equities, fixed income and other securities globally.

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