



DIGITAL DISTRIBUTION

Create an enhanced digital experience

Engaging email templates elevate the shareholder experience for beneficial and registered shareholders

Hextone

Your annual report is now ready

Hi John,
You are receiving this notification to educate you on important information related to one or more of your holdings. Details in this material may include investment strategy, performance tracking and other key information.

Email Contents

- Hextone S&P 500 Growth ETF (ECSP)
- Hextone Balanced Fund (ECBF)
- Your investment persona

Evercap Funds

Evercap S&P 500 Growth ETF
CLASS A - ECSP
Annual Report, 30 June 2023

View Annual Report →

View Annual Report →

Fund summary

Fund summary

- Nearly 50% of the Evercap Balanced Fund holdings are bonds from the United States Treasury.
- The top five holdings in the Hextone Balanced Fund are all tech companies.

Important materials

[Summary Prospectus](#) →
[Supplement](#) →

Insights

[Fund Fact Sheet](#) →
[Impact Report](#) →

Your investment persona

Message about Persona information

[Getting There In Style](#) →

Make the most of your fund →

Stay connected

YouTube Twitter LinkedIn

Highlight key fund statistics or content from Tailored Shareholder Report

Target shareholders with messaging beyond the regulatory requirements of Tailored Shareholder Reports

Combine multiple Tailored Shareholder Reports into a single email

Designed to include fund branding for both Beneficial and Registered shareholders

Links tie to web hosting solution to streamline process



WEB HOSTING

Easily host online to streamline document availability and meet SEC requirements

Integration into fund websites and Broadridge e-delivery for consistent user experience meeting Web Content Accessibility Guidelines 2.1 Level AA.

Compliance envelope including Tailored Shareholder Report, N-CSR, Quarterly Holdings and other documents

Documents fed from Broadridge composition solution, fund family composed and/or EDGAR-sourced reports. Multiple upload options.

The screenshot displays the Hextone website interface. At the top, there is a navigation menu with links for SUMMARY PROSPECTUS, PROSPECTUS, SEMI-ANNUAL REPORT, ANNUAL REPORT (highlighted), PROXY VOTING RECORD, PORTFOLIO HOLDINGS, and STATEMENT OF ADDITIONAL INFORMATION. A search bar is located in the top right corner. Below the navigation, the main content area features the Hextone logo and the title 'Hextone Total Return Fund Annual Report dated September 30, 2022'. A 'Share Class: A - Form NCSR' button is visible. The main content is presented in a PDF viewer, showing the report's title, a table of fund costs, and performance charts. A sidebar on the right of the PDF viewer contains navigation icons for back, forward, and search.

Print, view and download capabilities

Support for N-PX hosting requirements

Linking across documents to meet regulatory guidelines

Scale to manage numerous share-class and fund-specific materials

Remove the need to associate URLs to a document by linking our distribution process to our comprehensive web hosting capabilities.