PORTFOLIO MANAGEMENT
FOR PRIVATE DEBT

Broadridge®

Bring transparency and automation to the private lending process.

- Manage deal pipelines and borrower financials
- Automate invoices, statements and notices
- Loan covenant maintenance and compliance

MANAGE PRIVATE DEBT FROM RESEARCH AND UNDERWRITING TO PROCESS MANAGEMENT

Private debt managers face constant pressure from regulators and investors to demonstrate proper controls and provide transparency into their operations. To meet these demands you need to integrate front, middle and back-office functionality in one fast, flexible and dynamic portfolio management solution. Transform your business with Broadridge Portfolio Management for Private Debt and be ready for the challenges that lie ahead.

STREAMLINE THE ENTIRE PROCESS

Automate repetitive processes and data entry. Streamline the management process. The modular, web-based platform adjusts easily to client workflow, updates in real-time and scales with you as you grow.

MAKE BETTER DECISIONS SUPPORTING THE ENTIRE PRIVATE DEBT LIFECYCLE

Designed to accommodate any process or workflow, the Portfolio Management for Private Debt replaces outdated legacy systems and aggregates data from internal and external data sources. From managing the complexity of a deal pipeline to tracking borrower's KPIs and loan covenants, use it to make informed decisions and to stay on top of the daily loan administration.

One platform for all your needs.

RESEARCH & UNDERWRITING

- Capture, calculate and analyze the borrower's KPIs
- Monitor pipeline and improve credit selection - combine analyst reports, cash flow forecasts, financial statements, etc.
- Memorialize origination and loan monitoring documentation and analyst commentary
- Create customized reports and tear sheets for all loans

CONVENANT MONITORING

- Capture and centralize borrower time- series data (e.g. financial, transactional, positions, risk, and market data)
- Receive real-time notifications (pass/fail/warnings) for all covenant rules
- Access full audit trail for every covenant compliance run

LOAN MANAGEMENT

- Generate, track and deliver invoices, investor statements and notices directly from the Sentry system
- Track upcoming and past due activity
- Manage contacts and activities with the incorporated CRM
- Administer all loan activity from a simple-to-use interface
- Allocate and track all participants throughout the life of the loan
- Reconcile positions, cash, referential data, pricing, FX, and more with fund administrators

ANALYSIS

- View full cash flow projections at the individual loan and fund levels
- Calculate projected and historical IRR at the loan borrower and fund level
- Model complex loans and view impact analysis including rate and spread changes, scheduled and unscheduled repayments, draw down schedules, and PIK

DATA AGGREGATION

- Centralize third-party data (e.g. borrower provided financials, collateral, etc.) into embedded data warehouse
- Link with Excel models

PROCESS MANAGEMENT

- Minimize mistakes by streamlining approvals and next action steps
- Establish automated processes and controls throughout the system
- Leverage the diagnostic utility to identify missing and stale data